



REQUEST FOR A CHARITABLE DISTRIBUTION FROM AN INDIVIDUAL RETIREMENT ACCOUNT (IRA)

Page 2 of 5

Print in upper case using black or dark blue ink and provide all information.

NEED HELP? 800-842-3382

Weekdays 9 a.m. - 10 p.m. (ET)

Saturday 9 a.m. - 6 p.m. (ET)

Or visit TIAA.org

1. PROVIDE YOUR INFORMATION

Form fields for personal information: First Name, Middle Initial, Last Name, Suffix, Social Security Number/ Employer Identification Number, Contact Telephone Number, Extension.

Complete this section and select the Traditional IRA the charitable distribution will come from.

2. PROVIDE YOUR CONTRACT NUMBER

Form field for TIAA IRA Account Number.

If you want to list additional organizations, you may copy this page to indicate your instructions.

NOTE: The amount to each nonprofit organization will be distributed proportionately across all available investments unless indicated investment name.

3. CHARITABLE CONTRIBUTIONS

Please indicate check payable to nonprofit organization listed below.

Form fields for first nonprofit organization: Name of Nonprofit Organization, Street Address, City, State, Zip Code, Amount of Check.

2. Name of Nonprofit Organization

Form fields for second nonprofit organization: Name of Nonprofit Organization, Street Address, City, State, Zip Code, Amount of Check.

